

We lay out below what ShareIn consider to be the minimum due diligence that we expect you to conduct on every new deal that appears on your platform. An Approved Person must complete and sign this form, attesting that you have adequately vetted new projects.

Yes	Not applicable	Item you have checked
		Copies of the Company's Incorporation certificate and Articles of Association, unless lodged at Companies House, and confirmation that the Companies House entry is up to date
		Copy of identification (certified as true and original) and proof of address (no more than three months old) for each shareholder of more than 20% of the Company
		Copy of identification (certified as true and original) and proof of address (no more than three months old) for each director of the Company
		CVs for the directors for the previous ten years and, if available, confirmation that eyes have been on a copy of the most recent employment or service contracts
		Details of any other directorships currently or in the previous ten years held by the directors in any worldwide jurisdiction together with any director banning order / disqualification made against any of the directors in any jurisdiction in the past twenty years
		Details of any bankruptcy order, IVA or similar in any jurisdiction filed against any director in the previous ten years
		Confirmation that no director has been convicted of any criminal offence, involving but not limited to, financial crime, fraud or other dishonesty – recommend at minimum a Basic DBS and credit check
		Brief résumé/history of the senior management of the Company
		Board resolution empowering the directors to seek investment through your platform
		Accounts for the previous three years (if available and only if the full accounts have not been filed with Companies House)
		Statement from the company's accountants confirming they have prepared the accounts and that they are a true reflection of the business position, all information they required was made available to them and they see no material issues with the accounts
		Management accounts made up to date from the close of the previous accounting period
		Copy of all bank statements for the previous twelve months (where applicable)
		Details of any charges or guarantees the Company has entered into or the directors have pledged on behalf of the Company
		Details of any unsecured loans the Company has entered into
		Copies of all material third party contracts the Company has entered into
		Full Financial Projections to include profit & loss, balance sheet and cash flow statements for the period of the investment
		Current business plan outlining the use of the monies from the offering
		For debt deals: An assessment by your credit department as to the serviceability of the debt
		For debt deals: An assessment by your credit department as to the risk profile of the deal and whether the return is deemed appropriate
		For equity deals: Evidence of an assessment of the viability of the project, which would include financial modelling demonstrating that the return projections can be achieved

Approved Person signature: Either AdobeSign or PRINT and scan

Date